



OSTC GRANTS PASS UNIT

2024 Gear Up 1040 Individual Tax Update

2 DAY VIDEO SEMINAR - 16 HOURS CPE

December 13 & 14, 2024

This comprehensive course covers key tax issues for completing complicated individual returns including family return issues, taxpayers with investments, retirement income, the sole proprietor, and business and rental activity owners. Stay current with in-depth coverage of recent legislation, case law developments, and relevant notices, announcements, revenue rulings and procedures.

*Seminar information provided by Thomson Reuters

See page 2 for registration information and pricing

REGISTRATION DEADLINE – Wednesday – December 4, 2024



2024 Gear Up 1040 Individual Updates December 13 & 14, 2024

Location: The Masonic Center - 320 NW E St., Grants Pass, OR 97526
Registration: 7:30 am Class: 8:00 am Lunch: 12:00-12:45 pm - Class ends approx. 5:00 pm
Refreshments and snacks will be served. Lunch is not provided.

REGISTRATION FORM

PLEASE USE ONE REGISTRATION FOR EACH PERSON ATTENDING

OSTC Members must be a "member in good standing" to receive member pricing

OSTC MEMBER PRICING

2 Days no materials: \$160.00 _____

1 Day no materials: \$120.00 _____

NONMEMBER PRICING

2 Days no materials: \$220.00 _____

1 Day no materials: \$180.00 _____

Check or Money Order Make Payable to OSTC Grants Pass Unit - Total: \$ _____

!!!You must order your own class materials from Thompson Reuters – choose the Print Based Manual option. The price for this is \$359 !!

<https://checkpointlearning.com/CourseFinder/CourseDetails/1040-Individual-Tax-2024-Self-Study/16965>

Mail to: OSTC Grants Pass Unit - Treasurer - PO Box 1415 Grants Pass, OR 97528

Fax to: **541-476-6213 Do Not E-mail Credit Card information**

Credit Card Payments (VISA / Discover / MasterCard)

Number: _____ Exp: ____/____ CSV # _____

Name on Card: _____

Billing Address: _____ City: _____ State: _____ Zip Code: _____

Signature: _____

Registration and payment deadline:

Must be received by December 4, 2024 Late Registration or at the door fee add \$50.00.

Late registrations may not have materials and/or additional charges for shipping and handling.

Name: _____ Phone: _____

License: _____ PTIN _____

Please Circle: EA LTC LTP RTRP CPA OTHER

Address: _____

City: _____ State: _____ Zip: _____

*Email Address _____

*Please include e-mail address to receive confirmation of your registration.

Contact Information: Windy Alarie (Treasurer): wtaxwindy@gmail.com 541-660-3870 fax: 541-476-6213 or Jeannie Robinson (Vice-President) jeannierobinsontax@gmail.com 541-879-0376. Substitutions are accepted, if notified 14 days in advance of the seminar. Cancellations and/or reasonable cause (i.e. Death in the family, severe illness), a refund will be given subject to 20% fee rounded to the nearest \$5. If possible call within 10 days and follow in writing stating the reason.